



## Virginia Foundation for Independent Colleges

### CONSIDER A GIFT OF STOCK

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**You can avoid tax on capital gains for appreciated stocks held one year or more and earn a deduction equal to the full market value of the stock.**

#### **VFIC STOCK TRANSFER PROCEDURES**

Contributions of stock may be made to the Virginia Foundation for Independent Colleges by one of the following methods. The first method is the quickest and most secure.

1. You may transfer stock from your Financial Advisor to our Financial Advisor through the Depository Trust Company (DTC).

DTC# 141 for credit to A/C#80505300

Our Financial Advisor's address is:

Wells Fargo Advisors  
1021 East Cary Street, 22<sup>nd</sup> Floor  
Richmond, Virginia 23219  
804-782-3533

2. If you have the actual stock certificate in your name and wish to donate it to the VFIC, then the following is needed.
  - A stock power signed by you (or your signature on the back of the certificate) transferring the stock to the Virginia Foundation for Independent Colleges.
  - A letter of Authorization from you, signed exactly as your name appears on the certificate, which gives the number of shares contributed, the name of the security (i.e. Company) and the certificate number.
  - The signed certificate should be sent registered mail to:  
Virginia Foundation for Independent Colleges, 901 East Byrd Street, Suite 1625, Richmond, Virginia 23219.
3. If you have registered the securities in the name of the Virginia Foundation for Independent Colleges, then the Certificate should be delivered to:

**Virginia Foundation for Independent Colleges**  
**901 East Byrd Street, Suite 1625**  
**Richmond, Virginia 23219**  
**Attn: Mary-Beth Johnson**  
Phone: 804-288-6609 FAX: 804-282-4635